**UNDERWRITER'S**

**STATEMENT of INTENT**

**To the Washington State Department of Commerce with regard to a Request for Allocation under the Bond Cap Allocation Program:**

I am aware that , hereafter "the Issuer", is requesting an allocation from the Washington State tax-exempt private activity bond ceiling, hereafter "the Ceiling", in order to finance a project titled , hereafter, "the Project".

My firm, , has discussed possible terms of bond issuance with the Issuer and is willing to sell bonds for the Project.

The expected approximate date for sale of such bonds is \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

I am aware of no significant conditions that would alter the above approximate sale date, except such conditions as are stated below.

This form has been completed by: (name/title/address)

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_