

## ***Lender/Investor Certification for Use of Proceeds***

This Assurance is referenced by Section 3005(e)(7) of the Small Business Jobs Act of 2010. Legal name of lender or investor:  
\_\_\_\_\_ The Lender/Investor hereby certifies to the

Participating State the following:

1. The loan or investment has not been made in order to place under the protection of the approved state program prior debt that is not covered under the approved state program and that is or was owed by the borrower to the lender or to an affiliate of the lender.
2. The loan or investment is not a refinancing of a loan or investment previously made to that borrower by the lender or an affiliate of the lender.
3. The lender is not attempting to enroll the unguaranteed portions of SBA-guaranteed loans.
4. [For investment under SSBCI Venture Capital Programs] The investment complies with the conflict of interest rules set forth in the National Standards for Compliance and Oversight.

Legal Name: \_\_\_\_\_

By: \_\_\_\_\_

Authorized Signatory

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_